

Who are we?

Holistic Solutions is a Registered Investment Advisor, CA License #925-3140. We are located in the village of Sebastopol, Sonoma County, California, with a nationwide clientele.

Owned and operated by Christopher Peck, Holistic Solutions maintains the highest level of professional competency in financial services, and has a deep commitment to continuing education. Christopher is an Accredited Asset Management Specialist™, a designation offered through the College for Financial Planning. Christopher has been investing with socially responsible funds since 1988, and enjoys outperforming the Standard and Poor 500 without contributing to or profiting from companies who don't share his values.



A Certified Educator in Holistic Management™, Christopher has devoted his life to developing and providing practical, holistic solutions to his client's needs. Christopher has taught over 400 students in the last nine years, in more than 30 workshops, weeklong classes, and semester-long courses, and is known for his lively wit and sense of humor. His courses are remarkable for their hand's-on activities, group interaction and play, and for class discussion and personal reflection. Christopher is the author of *Developing the Art of Teaching: Guidelines for Effective Facilitation*, a pioneering work that applies the principles of natural systems thinking to the process of teaching. He applies this same level of understanding, expertise and professionalism in his financial planning practice.

Christopher graduated from St. John's College in Santa Fe, New Mexico with a dual concentration in philosophy and mathematics. He is also been a student of martial arts since 1987, holding a black belt in *Aikido*.

Holistic Solutions is a member of the Social Investment Forum and the Financial Planning Association. Holistic Solutions provides outstanding client service and satisfaction.

References available upon request.